



## Key contact

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Transactional Risk  
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## Why choose Everest

- ✓ Customers in more than 115 countries across 6 continents
- ✓ Bespoke solutions across geographies and business lines
- ✓ Intimate customer knowledge backed by local underwriting expertise and claims authority
- ✓ Steady execution across an agile and entrepreneurial platform
- ✓ Industry-leading talent providing a stable partnership and customer experience
- ✓ Financial strength and global capacity

## U.S. headquarters

100 Everest Way  
Warren, NJ 07059  
Tel: (908) 604-3000

## Learn more:



## Connect with us:



## Everest Specialty Underwriters

### Transactional Risk

Our specialized team structure allows us to align underwriting expertise with our clients' risks and insurance needs. We offer representations and warranties, tax indemnity and other unique insurance policies on both a Primary and Excess basis by taking a holistic view of the Transactional Risk market.

### Our offering

- ✓ Representations and warranties insurance policies for Private and Public M&A transactions
- ✓ Tax Liability policies for Renewable Energy Tax credits (investment and production), S-Corporations, Corporate or Partnership Restructurings and other Tax Exposures
- ✓ Contingent Risk Policies covering judgment preservation and other unique opportunities

### Coverage features

- ✓ Alignment and coordination with our Private Equity and other Financial Lines teams to deliver comprehensive solutions to our customers
- ✓ Dedicated and experienced underwriting team with diverse backgrounds and skill sets
- ✓ Execution-oriented culture with a focus on understanding the larger transaction and context for each opportunity
- ✓ Dedicated claims staff led by Assistant Vice President with 10+ years Direct Transactional Risk Claims experience
- ✓ Creative underwriting solutions for unique risks

### Capacity

- ✓ Limits up to \$40 million (USD)

**Everest Group, Ltd.**  
Financial strength ratings  
(2/20/2024)

**A+**  
A.M. Best

**A+**  
S&P Global

**A1**  
Moody's Investors Service

