



Key contact

Michael Truehart

Head of Private Company/
Not-For-Profit

Tel: (646)618-6157

Cell: (917)456-5332

michael.truehart@everestglobal.com

Why choose Everest

- ✓ Customers in more than 115 countries across 6 continents
- ✓ Bespoke solutions across geographies and business lines
- ✓ Intimate customer knowledge backed by local underwriting expertise and claims authority
- ✓ Steady execution across an agile and entrepreneurial platform
- ✓ Industry-leading talent providing a stable partnership and customer experience
- ✓ Financial strength and global capacity

U.S. headquarters

100 Everest Way
Warren, NJ 07059
Tel: (908) 604-3000

Learn more:



Connect with us:



Everest Specialty Underwriters

Everest Expedition[®] Private Company Management Liability Policy

Our Everest Expedition[®] Private Company Management Liability Policy is designed to provide creative solutions to address the unique coverage needs of your private company. Everest Expedition[®] is a modular form offering eight coverage parts in a streamlined format.

Coverage features

- ✓ Capacity up to \$25 million (USD)
- ✓ Puni-wrap capabilities
- ✓ Locally admitted policy capabilities utilizing Lloyds and Partner organizations
- ✓ Everest EPL Explorer[™] - EPL Risk Management Portal

Our offering

- ✓ Directors and Officers Liability
- ✓ Employment Practices Liability
- ✓ Fiduciary Liability
- ✓ Crime
- ✓ Kidnap and Ransom
- ✓ Employed Lawyers Liability
- ✓ Everest EZ Excess
- ✓ Lead Side A/DIC

Directors and Officers Liability

- ✓ Pre-claim expenses
- ✓ Expansive inquiry coverage
- ✓ Additional side-A limit (up to \$1 million (USD)) for protected executives
- ✓ Settlement up to 50% of the retention - no consent required
- ✓ Advancement of defense costs
- ✓ Executive protection costs
- ✓ Books and records and derivative demand costs
- ✓ Coverage for public debt and JOBS Act claims

Regional contact information

Chicago

Patrick Sklarski

Tel: (312)660-0035

Cell: (312)502-6670

patrick.sklarski@everestglobal.com

Houston

Charles Litwin

Tel: (281)714-6389

charles.litwin@everestglobal.com

Los Angeles

Richard Ng

Tel: (312)260-3103

Cell: (312)550-4441

richard.ng@everestglobal.com

New York

Ansumana Diggs

Tel: (646)618-6174

Cell: (646)899-4115

ansu.diggs@everestglobal.com

Philadelphia

Michelle Bockin

Tel: (445)888-3488

Cell: (215)360-8934

michelle.bockin@everestglobal.com

San Francisco

Justine Garvey

Tel: (415)490-1479

Cell: (646)315-5956

justine.garvey@everestglobal.com

Everest Specialty Underwriters

Everest Expedition[®] Private Company Management Liability Policy

Employment Practices Liability

- ✓ Continuity coverage for EEOC charges and written demands first made during the insureds prior EPL policy
- ✓ Broad definition of EPL claim, third party claim and third-party wrongful act (including social media coverage)
- ✓ No conduct exclusion
- ✓ Workplace violence expenses and EPL crisis expenses coverage
- ✓ Wage and hour defense coverage available by endorsement

Fiduciary Liability

- ✓ Settlor capacity coverage
- ✓ Fiduciary inquiry coverage
- ✓ Fiduciary sublimit available for voluntary compliance costs, penalties for violations of HIPAA, Section 502(c) of ERISA, Pension Protection Act of 2006, Affordable Care Act, and Section 4975 of the Internal Revenue Code

Crime

- ✓ Dedicated social engineering fraud limit
- ✓ Loss discovered coverage

Employed Lawyers Liability

- ✓ Insureds include in-house counsel, legal assistants, notaries public, and contract lawyers
- ✓ Moonlighting and pro-bono coverage available by endorsement



Claims contact information

James Mandarino

VP, Professional and Management
Liability Claims
Tell: (646) 828-5036
jim.mandarino@everestglobal.com

Lindsay Goodloe

Claims Specialist
Tell: (908) 604-3043
lindsay.goodloe@everestglobal.com

Lynn Lee

Claims Specialist
Tell: (908) 604-3695
lynn.lee@everestglobal.com

Everest Specialty Underwriters

Everest Expedition[®] Private Company Management Liability Policy

Miscellaneous Professional Liability

- ✓ Responds to a wide range of allegations including failure to perform a service, misrepresentation of services, error in performance of a service, and breach of duty

Crime

- ✓ Business Interruption includes full limit for 3rd party forensic accountant expenses
- ✓ Applicable to foreign privacy policy laws (e.g., GDPR)
- ✓ Extortion payments include cryptocurrency and bitcoin
- ✓ PCI recertification sub-limit and no hammer clause
- ✓ Available enhancements include social engineering coverage, system failure, reputation repair, and 1 hour waiting period for business interruption loss triggered by a DDOS attack

Kidnap and Ransom

- ✓ Includes express kidnap, hijack, hostage crisis, and child abduction coverage
- ✓ Threat response and disappearance and Investigation expenses coverage
- ✓ Business interruption and evacuation coverage available by endorsement

Everest Insurance[®] offers Management Liability for Private Companies on both a Primary, Excess and Side A Basis. Limits available up to \$25 million (USD) per coverage section. Shared or separate limits between liability coverage parts.